

Policy Name: Patient Care Supervision Approval Authority: Dean's Council Responsible Executive: Clinical Affairs Clinical Affairs Responsible Office(s): January 2020 Effective: Expires: January 2024 Last Revised: N/A Next Review Date: N/A

## Patient Care and Supervision Policy

## Policy Statement

Noorda College of Osteopathic Medicine (Noorda-COM) prepares students to become Osteopathic Physicians and Surgeons (DO). DOs are trained to look at the whole person from their first day of medical school, which means they see each person as an individual. This holistic approach to patient care means that the osteopathic medical student learns how to integrate the patient into the health care process as a partner. They are trained to communicate with people from diverse backgrounds, and they get the opportunity to practice these skills in their learning spaces and learning laboratories, frequently with standardized and simulated patients.

Noorda College of Osteopathic Medicines' (Noorda-COM) curriculum includes required clinical experiences in a variety of clinical learning environments. The role of the Noorda-COM student is to participate in patient care in ways that are appropriate for the student's level of training, experience and the clinical situation. Each student must know the limits of their interactions with patients, and the circumstances under which the student is permitted to act.

## Entities Affected by the Policy

Department of Clinical Education Adjunct Clinical Faculty Students

## Policy Procedures

The holder of a Doctor of Osteopathic Medicine degree must have the knowledge and skills to function in a broad variety of clinical situations and to render a wide spectrum of patient care. In order to carry out the activities described below, candidates for the Doctor of Osteopathic Medicine (D.O.) degree must be able to consistently, quickly, and accurately integrate all information received and have the ability to learn, integrate, analyze and synthesize data.

#### **AOA** Code of Ethics

Noorda-COM adheres to the AOA Code of Ethics. Please see the complete list <u>here</u>.

### **Practicing Medicine**

Noorda-COM students shall not engage in any activity that may be construed as the practice of medicine or any phase thereof, without prior written approval of an exception.

Students are prohibited from accepting any form of payment or gratuity for their clinical activities. Clinical activities of students are not permitted without the appropriate supervision of a licensed faculty physician.

In no event shall a student represent, either directly or indirectly, that the student is licensed to practice medicine as a graduate of this College or otherwise, unless such student is, in fact, a licensed practitioner. Students are not employees of the hospitals or clinics and therefore work entirely under the preceptor's supervision. Students are not to substitute for paid clinicians, clerical staff, or other workers at the clinical sites.

The determination of whether a student's activity violates this policy shall be that of the College alone. Students with questions regarding this policy should submit them in writing to the Department of Clinical Education. The Clinical Education team can counsel students on this policy.

### Noorda-COM Professionalism, Competencies and Student Outcomes

The College of Osteopathic Medicine's curriculum prepares students for graduate medical education. Graduates meet the following minimal competencies regarding patient care:

- Patient Care Graduates must demonstrate the ability to effectively treat patients, provide medical care that incorporates osteopathic principles and practices, empathy, awareness of behavioral issues, preventive medicine and health promotion.
- Practice-Based Learning and Improvement Graduates must demonstrate the ability to
  critically evaluate their methods of clinical practice, integrate evidence-based medicine into
  patient care, show an understanding of research methods, and improve patient care
  practices.
- Systems-Based Practice Graduates are expected to demonstrate an understanding of healthcare delivery systems, provide effective and qualitative patient care with the system, and practice cost-effective medicine.

Please see Noorda-COM Catalog for more detail.

#### **Patient-Care Supervision**

Supervision in the setting of undergraduate medical education provides safe and effective care to patients; ensures each student's development of the skills, knowledge, and attitudes required of the "Core Entrustable Professional Activities" vital to the practice of medicine and establishes a foundation for continued growth. Although the attending physician is ultimately responsible for the care of the patient, the student shares, to the best of their ability, responsibility, and accountability for ensuring patient safety and quality patient care.

A Preceptor/ Supervising physician is a licensed, practicing physician, credentialed by Noorda-COM, who gives or oversees personal instruction, training, and supervision to a medical student.

There are four different types of supervision defined as follows:

- Direct Supervision The supervising physician is physically present with the student and patient.
- Indirect Supervision with Direct Supervision immediately available The supervising physician is physically within the confines of the site of patient care and is immediately available to provide Direct Supervision.
- Indirect Supervision with Direct Supervision available The supervising physician is not physically present within the confines of the site of patient care, but is immediately available via phone, and is available to provide Direct Supervision.
- Oversight The supervising physician is available to provide review of procedures/encounters with feedback provided after care is delivered.

Faculty, or preceptors, are assigned supervisory responsibility for students on their service at all times whether a student is on duty or on call. Supervising faculty delegate portions of patient care to the student based on the needs of the patient and the skill of each student.

During a student's time in the clinical environment, the preceptor must be available for supervision, consultation, and teaching, or designate an alternate preceptor. Although the supervising preceptor may not be with a student during every shift, it is important to clearly assign students to another physician or non-physician provider who will serve as the student's preceptor for any given time interval. Having more than one clinical preceptor has the potential to disrupt continuity for the student, but also offers the advantage of sharing precepting duties and exposes students to valuable variations in practice style, which can help learners develop the professional personality that best fits them.

Preceptors can provide direct supervision of technical skills with gradually increased autonomy in accordance with the student's demonstrated level of expertise:

- First- and second-year medical students will be directly supervised at all times (supervising physician or designee present or immediately available).
- Third- and fourth-year medical students will be supervised at a level appropriate to the clinical situation and student's level of experience.

For some tasks, indirect supervision may be appropriate for some students. Direct supervision would be appropriate for advanced procedures. The supervising physician or provider may only supervise procedures in which they hold privileges and that are within their scope of practice. The preceptor or their designee must examine all patients seen by the student doctor. It is the responsibility of the precepting/supervising physician to assure that documentation in the patient's medical record is appropriate.

In the rare case where supervision is not available, students may be given an assignment or may spend time with ancillary staff (X-ray, lab, physical therapy, etc.), as these experiences can be very valuable. The preceptor should be aware of the student's assigned activities at all times.

### Adjunct Clinical Faculty Responsibilities

Supervising physicians are to be engaged and retain responsibility for all aspects of patient care. The supervising physician or health care provider should have privileges to perform the duties or tasks themselves that are to be performed by the student.

Adjunct Clinical Faculty are responsible to:

- Exercise control of the patients care through each of the different types of supervision.
- Recognize the importance of enabling the student in the development of clinical decision making, aiding in the maturation of the student after involvement of the faculty.
- Review and sign all student patient care documentation. o Personally, confirm verbally with the patient every element of the history used for evaluation and management, (except review of systems and/or past family/social history) and that is documented in the note.
- Personally, perform the physical exam and verify all findings which are documented.
- Carefully and thoroughly review and edit the note supplied by the medical student, making sure that the physician has personally verified or performed all elements as above.
- Perform the medical decision making and ensure it is appropriately documented.
- Add an attestation at the end of the note, which confirms that they have performed the above actions in their entirety.
- Provide student with constructive feedback when appropriate.
- Be familiar with the level of responsibility and teach the student according to the level that is commensurate with training, education, and demonstrated skill.
- Determine the level of supervision required for performance of a particular procedure (operative, invasive, and/or other high-risk) by an individual student o During non-supervised portions of the procedure, the faculty member remains available for consultation.
- Faculty members must be continually present and actively involved when providing supervision in ambulatory settings.

Please see the Preceptor Manual for more information.

### **Definitions**

N/A

## Responsibilities

Dean

Associate Dean for Clinical Affairs Assistant Dean for Clinical Affairs Adjunct Clinical Faculty

## Policy Violations

Violations of this policy may result in immediate disciplinary action.

# Interpreting Authority

Dean's Council

# Statutory or Regulatory References

N/A

## Relevant Links

Additional Helpful Numbers 911 Emergency

## Policy Adoption Review and Approval

Dean's Council